Generations Home Care Group

CORPORATE STATEMENT



HISTORY

Generations Home Care Group (Company), formerly Angel Healthcare Services,LLC, was founded in June 1999 with offices located in Bloomfield Hills, Michigan and reincorporated as Angel Healthcare Group in 2001. The company moved to larger quarters in Rochester Hills, Michigan In February 2004. In February 2007 continued growth created a need to move to larger quarters.

The original services of the company were focused on supplemental staffing providing Home Care professionals to hospitals, nursing homes and extended-care facilities, but soon expanded into Medicaid sponsored in-home private duty nursing services. Coincident with the move to Rochester Hills, The Company revised its business plan to include a comprehensive line of Home Care services to its clients. This is being accomplished by expanding existing business and through acquisitions of other high-quality compatible companies. We are proud to have added the following companies to our organization:

- January 2006—Pruitt Professional Nursing Corporation (founded in 1992) specializing in non-skilled private duty home care.
- April 2006—Liberty Home Medical Supply (founded in 1991), a full service Medicare Certified Home Medical Supply agency.
- June 2007—Blue Logic, Inc (founded in 2006), a Non-Emergency Medical Transportation company, merged its sedan business in with the The Company Home Care Express existing wheel-chair van business.
- April 2008—A-Elite Home Care Services, Inc. (founded in 1999), an accreditation and Medicare Certification candidate specializing in private and commercial pay homecare services.
- October 2009—Community Medical Equipment, Inc. (founded in 1999), a Medicare Certified Home Medical Supply agency specializing in diabetic shoes and supplies.
- April 2010—Because We Care, LLC (founded in 1999), a specialized homecare agency attending to clients living in senior independent living apartments.

The Company's forward plan is to continue to expand through internal growth as well as through an aggressive acquisition program.

In caring for developmentally disabled children through Michigan's Medicaid program, Company nurses are in daily contact with challenging cases; both clinically and with related family dynamics. Occasionally there are instances in which children are at risk, even within the social assistance and welfare system. One severe case prompted action by one of our nurses and Company management assisted by State Medicaid officials and the courts. Now a 16 year old mother and her developmentally disabled child are safely resettled with an entire new life before them.

ACCREDITATION

Generations Home Care Group is proud to have received its Accreditation from CHAP (Community Health Accreditation Program, Inc.) The CHAP survey covered Private Duty Nursing, Private Duty Homecare, and Facility Staffing. The name change with CHAP is in process so the Company is listed as Angel Healthcare Group.

In addition, the Company's Home Medical Supply company through a separate survey has also obtained CHAP accreditation. This truly demonstrates the Company's commitment to achieving and maintaining a higher standard of service to its clients.

SERVICES

While all Home Care agencies perform the same function, the Generations Home Care Group provides a significant added value to both clients and employees. We are very proud of the outstanding service available to both clients and associates from our dedicated staffing team. Our Staffing Center stands ready to serve clients 24 hours a day 365 days a year; holidays are no exception.

We provide high quality professionals to service both skilled and non-skilled needs and are committed to the care of our true "customer"--the resident or patient being serviced by our clients.

PRIVATE DUTY NURSING

"Providing critical skilled nursing care in the home."

One of most challenging tasks a family may ever face is attending to the day-to-day skilled care needs of a loved one convalescing in the home. The Private Duty Nursing Services division has been an integral part of such care for its clients since 1999. We are a Medicaid Certified agency providing long-term and short term skilled nursing care in addition to respite services for our clients.

As you are reading these words, teams of Company nurses throughout Michigan are

at bedsides attending to the skilled nursing needs so vital to patient health and even survival.

Working closely with family members, doctors and hospital staff, Company nurses provide the critical care that allows each patient to remain at home to convalesce. Our care is not only important to the patient to whom we are attending, but to the families as well, allowing families themselves a greatly enhanced quality of life.

Like most agencies, we pride ourselves on providing clinical excellence. However, we also extend our efforts beyond the critical clinical needs to address the holistic needs of the patient and their family. This is accomplished by maintaining close communication and working relationships with each family as well as with physicians, therapists and other professionals involved with the total care plan for the patient.

We are committed to, whenever possible, increasing the patient's understanding of how they, too, can participate in regaining their health, or of obtaining the highest level of optimal health as an individual. We truly care and demonstrate our caring through extra efforts to assist the patient and their families.

"Would you expect or want anything less?"

PRIVATE DUTY HOMECARE—In Private Homes & Senior Apartments

"Yes, we can provide all of the home care needs you desire....
.... for yourself or your loved ones!"

In America today there are an estimated 34 million elderly people. According to Census Bureau projection, by the year 2020 that number should increase to 54 million and by 2050, to almost 82 million. Elderly Americans could represent one in every five people in fewer than three decades.

It has now become common knowledge that remaining in the family home, or living on their own, is the most healthful and least expensive alternatives for elder care. Our Private Duty Home Care division has been professionally and lovingly attending to the non-medical needs of its clients since the beginning of our predecessor company in 1992.

We provide all services ranging from 2 hours per day up to 24 per day, including: RN's, LPN's, CENA's, PCT's (Patient Care Technicians), Companions, and Live-Ins

FACILITY STAFFING

"Assisting nursing homes and hospitals maintain adequate staff to care for residents."

An integral component of our Mission of Caring is to assist nursing home and hospital clients maintain adequate nursing staff to care for their residents. Since 1999 we have

specialized in providing supplemental staffing of nurses so clients can maintain proper levels of care for their residents.

Close communication between all members of the organization is vital to providing quality staffing to Company clients. The staffing team is trained to focus on critical short-term client needs in addition to fulfilling needs for weeks in advance.

NON-EMERGENCY MEDICAL TRANSPORTATION

"We want your ride with us to be a pleasant experience!"

The Generations Home Care *Express* was created in response to the growing and vital need for reliable non-emergency medical transportation services for our clients and others in our communities. Our vehicles are wheel-chair accessible and transport chair equipped for the convenience and utilization by all clients. For non-emergency medical transportation needs to doctor appointments, dialysis treatments or other destinations, we provide timely, safe and reliable service.

Generations Home Care *Express* is dedicated to providing safe, reliable and on-time service to our clients. Door-to-door non-emergency medical transportation to and from hospitals, long-term care centers, retirement homes, rehabilitation centers, Doctor's offices, Psychiatric facilities and private residences is provided

The patient is the center focus as attention is given to patient needs, safety and comfort. Each patient is treated with respect and dignity with clear communication to patients and their family. Connecting with the patient and understanding their needs is an important part of our focus. All patients are assisted in and out of vehicles.

Generations Home Care Express...

- Caregiver Inspired
- Professionally Trained Chauffeurs
- Friendly and Courteous
- Serving All Southeastern Michigan
- Fully Insured and Registered With the State of Michigan

HOME MEDICAL EQUIPMENT AND SUPPLIES

"Quality of Life Enhanced by Living at Home"

It has now become common knowledge that remaining in the family home, or living on their own, is the most healthful and least expensive alternatives for elder care. Our comfort care plan for clients provides, as required;

- In home assessment by a highly qualified RN to recommend what is required to ensure that each client receives equipment and supplies suited for their particular needs.
- Equipment and supplies such as grab bars in bathrooms and showers, equipment to assist with toilet needs, oxygen concentrators and supplies, diabetes supplies and much more.
- Ambulation aides such as canes, walkers and motorized scooters.
- Solutions for any need clients may have.

There are thousands of home medical supply companies in America; some are concerned, truly care about their clients and act accordingly; many do not. We have proven a high level of concern and care for our clients on a consistent basis and has continued a tradition which began with our predecessor company in 1991.

For Medicare clients, we will deliver or ship products to the client's home and bill Medicare directly for such reimbursed services or equipment. This also applies for recipients of Long-Term Care or other insurance company benefits. For families who pay privately for home medical supplies and equipment, a detailed accounting of materials is provided.

We work closely with physician's offices and discharge planners from nursing homes and hospitals to ensure that proper paperwork authorizing client access to supplies and equipment is completed and filed in a timely manner ensuring that each client receives the maximum benefit available from insurance carriers.

For all clients, we offer in-home assessments to determine what is necessary to ensure that clients can live safely and comfortably in the security and joy of their own home.

MEDICARE CERTIFIED HOMECARE

We have filed the necessary papers and is seeking to become a Medicare Certified Homecare agency. The contract with our accrediting agent CHAP is being revised to include the Medicare Certified survey. CHAP is an approved Medicare Certification agent. During this process, we have partnered with an existing high-quality Medicare Certified agency to assist its Medicare clients.

TRAINING AND EDUCATION PROGRAMS

Training attendees consist of new employees as well as long-time, well-experienced employees. Both groups appreciate the opportunity to be able to participate in ongoing programs of training and development.

Continuing the tradition of enhancing the knowledge and skill level of employees, Ms. Eurania Shelton-Pruitt, BSN, MN, Executive Director of the Company's training division conducts monthly in-service training classes for all homecare Personal Care Technicians and CNA's.

With over 30 years of nursing experience and former President of the Company's Private Duty Home Care division , Ms. Shelton-Pruitt provides employees training beyond the basic technical functions of care to include the wealth of knowledge she has accumulated during extensive career of nursing. She says, "I really love to be able to teach our employees and be part of their successful career in nursing."

At the conclusion of each training session, employees are required to take and pass an examination confirming they do understand the materials. Each employee is then awarded a Certificate of Achievement demonstrating they have successfully completed each training program. These certificates validate that employees have fulfilled or exceed their professional requirements for Continuing Education.

CONCLUSION

The Company management and staff are committed to their of goal of becoming the best Home Care service provider in America. All inquiries and comments are encouraged and appreciated.

Respectfully submitted by:

Sincert & Salvie

Vincent F. Salvia, BS, MBA

President, CEO

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